analysis of shareholdings

as at 31 July 2013

Authorised Share Capital : RM500,000,000.00

Issued and Fully Paid-up Share Capital : RM231,632,798.00

No. of Treasury Shares held : 637,000

Class of Shares : Ordinary Shares of RM1.00 each

Voting Rights : One vote per shareholder on a show of hands

or one vote per ordinary share on a poll

No. of Shareholders : 5,490

ANALYSIS BY SIZE OF SHAREHOLDINGS

| Category | No. of Holders | | No. of Shares | | Percentage (%) | |
|---|----------------|---------|---------------|-----------|----------------|---------|
| | Malaysian | Foreign | Malaysian | Foreign | Malaysian | Foreign |
| Less than 100 shares | 258 | 2 | 8,505 | 85 | 0.004 | * |
| 100 to 1,000 shares | 2,197 | 21 | 1,013,027 | 10,390 | 0.439 | 0.004 |
| 1,001 to 10,000 shares | 2,030 | 37 | 9,055,221 | 144,000 | 3.920 | 0.062 |
| 10,001 to 100,000 shares | 813 | 16 | 25,946,600 | 662,600 | 11.232 | 0.287 |
| 100,001 to less than 5% of issued share | s 110 | 3 | 38,806,461 | 798,300 | 16.800 | 0.346 |
| 5% and above of issued shares | 3 | _ | 154,550,609 | _ | 66.906 | - |
| TOTAL | 5,411 | 79 | 229,380,423 | 1,615,375 | 99.301 | 0.699 |

^{*} Negligible

DIRECTORS' SHAREHOLDINGS

| Directors | Direct | | Indirect | | |
|--|--------|------------|----------------------------|------------|--|
| | No. of | Percentage | No. of | Percentage | |
| | Shares | (%) | Shares | (%) | |
| Tan Sri Dr. Nik Hussain bin Abdul Rahman | _ | | 156,565,409 ⁽¹⁾ | 67.78 | |
| Dato' Azmil Khalili bin Dato' Khalid | _ | | 156,565,409 ⁽²⁾ | 67.78 | |

Notes:

⁽¹⁾ Deemed interested by virtue of his interests in MTD Capital Bhd ("MTD") through his and his children's major shareholdings in Nikvest Sdn Bhd, a major shareholder of MTD, and his daughter's substantial interest in Alloy Consolidated Sdn Bhd ("Alloy"), a major shareholder of MTD.

⁽²⁾ Deemed interested by virtue of his spouse's substantial interest in Alloy.

SUBSTANTIAL SHAREHOLDERS (EXCLUDING BARE TRUSTEES)

| Shareholders | Direct | | Indirect | | |
|--|------------|------------|-----------------------------|------------|--|
| | No. of | Percentage | No. of | Percentage | |
| | Shares | (%) | Shares | (%) | |
| MTD Equity Sdn Bhd (MTD Equity) | 88,000,000 | 38.10 | _ | _ | |
| Metacorp Berhad (Metacorp) | 27,254,610 | 11.80 | _ | _ | |
| Alloy Capital Sdn Bhd (ACSB) | 39,295,999 | 17.01 | 117,269,410 ⁽¹⁾ | 50.77 | |
| Lambang Simfoni Sdn Bhd (Lambang Simfoni) | _ | _ | 27,254,610 ⁽²⁾ | 11.80 | |
| MTD Capital Bhd (MTD) | 2,014,800 | 0.87 | 115,254,610 ⁽³⁾ | 49.89 | |
| Nikvest Sdn Bhd (Nikvest) | - | _ | 117,269,410 ⁽⁴⁾ | 50.77 | |
| Alloy Consolidated Sdn Bhd (Alloy) | _ | _ | 156,565,409 ⁽⁵⁾ | 67.78 | |
| Tan Sri Dr. Nik Hussain bin Abdul Rahman | _ | _ | 156,565,409 ⁽⁶⁾ | 67.78 | |
| Dato' Azmil Khalili bin Dato' Khalid | _ | _ | 156,565,409 ⁽⁷⁾ | 67.78 | |
| Haji Nik Fauzi bin Tan Sri Nik Hussein | _ | _ | 117,269,410 ⁽⁸⁾ | 50.77 | |
| Nik Faizul bin Tan Sri Nik Hussain | _ | _ | 117,278,660 ⁽⁹⁾ | 50.77 | |
| Datin Nik Fuziah binti Tan Sri Nik Hussein | _ | _ | 156,565,409 ⁽¹⁰⁾ | 67.78 | |
| Ruslan Sulaiman | _ | _ | 156,565,409 ⁽¹⁰⁾ | 67.78 | |

Notes:

- (1) Deemed interested by virtue of its major shareholding in MTD.
- (2) Deemed interested by virtue of its major shareholding in Metacorp.
- (3) Deemed interested by virtue of the interests of its wholly-owned subsidiaries namely MTD Equity and Metacorp.
- (4) Deemed interested by virtue of its major shareholding in MTD.
- (5) Deemed interested by virtue of the interests of its subsidiaries namely, MTD and ACSB. Alloy has direct shareholding of 26.01% and indirect shareholding of 51.18% in MTD through its wholly-owned subsidiaries, ACSB (47.78%) and Alloy Concrete Engineering Sdn Bhd (3.40%).
- (6) Deemed interested by virtue of his interests in MTD through his and his children's major shareholdings in Nikvest and his daughter's substantial interest in Alloy.
- (7) Deemed interested by virtue of his spouse's substantial interest in Alloy.
- (8) Deemed interested by virtue of his major shareholding in Nikvest.
- (9) Deemed interested by virtue of his spouse's shareholding in MTD ACPI Engineering Berhad and his major shareholding in Nikvest.
- (10) Deemed interested by virtue of their major shareholdings in Alloy.

THIRTY LARGEST SHAREHOLDERS

(without aggregating the securities from different securities accounts belonging to the same person)

| No. | Shareholders | No. of Shares | Percentage (%) |
|-----|---|---------------|----------------|
| 1. | MTD Equity Sdn Bhd | 88,000,000 | 38.10 |
| 2. | Mayban Securities Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Alloy Capital Sdn Bhd (Offer Acc ACPI) | 39,295,999 | 17.01 |
| 3. | Metacorp Berhad | 27,254,610 | 11.80 |
| 4. | Alliancegroup Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Tan Kian Chuan (8059299) | 2,600,000 | 1.13 |
| 5. | Alliancegroup Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Siak Ah Tey (8108421) | 2,526,000 | 1.09 |
| 6. | MTD Capital Bhd | 2,014,800 | 0.87 |
| 7. | Chua Hock Chin | 1,513,911 | 0.66 |

analysis of shareholdings (cont'd) as at 31 July 2013

| No. | Shareholders | No. of Shares | Percentage (%) |
|------|---|---------------|----------------|
| 8. | BI Nominees (Tempatan) Sdn Bhd | 1,275,750 | 0.55 |
| 0. | Langkah Taat (M) Sdn Bhd | 1,273,730 | 0.33 |
| 9. | TA Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Chong Khong Shoong | 1,000,000 | 0.43 |
| 10. | Goh Yin | 996,000 | 0.43 |
| 11. | Alliancegroup Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Tan Kian Aik (8058967) | 958,600 | 0.41 |
| 12. | Tan Eng Hai | 900,000 | 0.39 |
| 13. | Zuraida binti Md Adib | 750,000 | 0.32 |
| 14. | Lembaga Tabung Haji | 732,500 | 0.32 |
| 15. | Tan Saw Gnoh | 723,800 | 0.31 |
| 16. | Tan Kheng Min | 690,500 | 0.30 |
| 17. | Mayban Securities Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Liew Thin Sang (R02-MARGIN) | 615,400 | 0.27 |
| 18. | Teh Shiou Cherng | 576,000 | 0.25 |
| 19. | Mayban Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Chung Chit Min | 555,000 | 0.24 |
| 20. | Wong Ah Kum | 530,000 | 0.23 |
| 21. | Upstream Downstream Process & Services Sdn Bhd | 501,500 | 0.22 |
| 22. | Cimsec Nominees (Tempatan) Sdn Bhd CIMB Bank for Tay Hock Soon (MY1055) | 500,000 | 0.22 |
| 23. | Soon Khiat Voon | 496,000 | 0.21 |
| 24. | MayBank Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Chong Khong Shoong | 483,300 | 0.21 |
| 25. | Koh Kwee Hooi | 479,000 | 0.21 |
| 26. | Quek Phaik Im | 470,000 | 0.20 |
| 27. | Ten Thye Kian | 440,900 | 0.19 |
| 28. | ECML Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Wong Seng Chan (009) | 400,000 | 0.17 |
| 29. | Choong Yean Yaw | 394,100 | 0.17 |
| 30. | Citigroup Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Tan Kian Aik (740028152) | 392,700 | 0.17 |
| TOTA | AL | 178,066,370 | 77.09 |

Notes

The analysis of shareholdings is based on the Record of Depositors as at 31 July 2013, net of 637,000 treasury shares held.