

MTD ACPI ENGINEERING BERHAD ("MTDACPI")
(Company No.: 258836-V)

General Announcement

Subject **PROVISION OF FINANCIAL ASSISTANCE**
Description **QUARTERLY REPORT ON PROVISION OF FINANCIAL ASSISTANCE**

Contents:

Pursuant to Paragraph 8.23(1)(ii) and Paragraph 3.0 of the Practice Note 11 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the Board of Directors of the Company wishes to announce that the aggregate amount of financial assistance provided shown below.

| TYPE OF FINANCIAL ASSISTANCE | | | AMOUNT AS AT 31 DECEMBER 2013 (RM) |
|---|---|---|--|
| Ad hoc Third (3 rd) Party Standby Letter of Credit in favour of financial institution for banking facilities utilised by subsidiary of the holding company. | Provided by | Provided to | |
| | MTD Construction Sdn Bhd (wholly-owned subsidiary) | MTD Philippines Inc. (wholly-owned subsidiary of holding company) | 2,400,000 |
| TOTAL | | | 2,400,000 |

The provision of financial assistance will not have any material impact on the net assets, earnings per share, gearing, share capital and substantial shareholders' shareholdings in MTDACPI and its subsidiaries for the financial period ended 31 December 2013.

This announcement is dated 27 February 2014.